R.01-10-028 MEG/jva

## **ATTACHMENT**

### SUMMARY (All IOUs) All Dollars are in thousands

		(A)	(B)	(C )*	(D)	(E)	(F)	(G)**
		Target	First Earnings Claim	(B)(1) / (E)(1)	Second Earnings Claim	Third Earnings Claim	Fourth Earnings Claim	[(F)(1) - (B)(1)] / (B)(1)
	1994							
(1)	Performance Earnings Basis (PEB)	\$ 277,464	\$ 497,017		\$ 492,800	\$ 600,602	\$ 600,262	
(2)	Change in PEB from Previous Claim		\$ 219,553		\$ (4,217)	\$ 107,802	\$ (340)	
	% Change in PEB		79%	83%	-1%	22%	0%	21%
	1995				_			
(1)	Performance Earnings Basis (PEB)	\$ 236,561	\$ 374,809		\$ 349,544		NA	
(2)	Change in PEB from Previous Claim		\$ 138,248		\$ (25,265)			
	% Change in PEB		58%	87%	-7%	23%		14%
	1996							
(4)		\$ 140,078	\$ 298,944		\$ 270,945	\$ 311,540	NA	
(1)	Performance Earnings Basis (PEB)	Φ 140,076					INA	
(2)	Change in PEB from Previous Claim		\$ 158,866	000/	\$ (27,998)			40/
	% Change in PEB		113%	96%	-9%	15%		4%
	1997							
(1)	Performance Earnings Basis (PEB)	\$ 156,085	\$ 258,981		\$ 210,877	\$ 240,081	NA	
(2)	Change in PEB from Previous Claim	Ψ 130,003	\$ 102,896		\$ (48,104)	* -,	14/3	
(2)	% Change in PEB		66%	108%				-7%
	% Change in FEB		00%	100 /6	-1970	14 /0		-1 /0
		l					1	

Notes:

The PEB information can be found on the respective utility program year Table E-1 for Shared Savings programs submitted in the Annual Earnings Assessment Proceedings.
\* Percent of Total Ex Post Net Benefits (PEB) Captured by the First Earnings Claim.

<sup>\*\*</sup> Percentage Difference In the Fourth/Third Earnings Claim PEB and the First Earnings Claim PEB Relative to First Earnings Claim PEB.

Program Year 1994 is based on the Fourth Earnings Claim PEB. All other years are based on the Third Year Earnings Claim PEB.

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# **ATTACHMENT**

# Pacific Gas & Electric Company All Dollars are in thousands

		(A)	(B)	(C )*	(D)	(E)	(F)	(G)**
		Target	First Earnings Claim	(B)(1) / (E)(1)	Second Earnings Claim	Third Earnings Claim	Fourth Earnings Claim	[(F)(1) - (B)(1)] / (B)(1)
	1994		_					
	rformance Earnings Basis (PE				\$ 255,902			
(2)	e in PEB from Previous Claim		\$ 109,719	050/	\$ 16,956			
	% Change in PEB		85%	65%	7%	43%	-1%	52%
	1995							
(1)	rformance Earnings Basis (PE	\$ 184,274	\$ 232,224		\$ 204,235	\$ 283,690	NA	
	e in PEB from Previous Claim		\$ 47,950		\$ (27,989)			
. ,	% Change in PEB		26%	82%				22%
41	1996	ф <b>70.000</b>	ф 404.70E		r 00.747	¢ 400.404	N. A.	
	rformance Earnings Basis (PE				\$ 89,747		NA	
(2)	e in PEB from Previous Claim		\$ 22,756	050/	\$ (11,978)			400/
	% Change in PEB		29%	85%	-12%	34%		18%
	1997							
(1)	rformance Earnings Basis (PE	\$ 115,793	\$ 126,324		\$ 100,801	\$ 132,250	NA	
	e in PEB from Previous Claim		\$ 10,531		\$ (25,523)			
` ′	% Change in PEB		9%	96%				5%

## Notes:

<sup>\*</sup> Percent of Total Ex Post Net Benefits (PEB) Captured by the First Earnings Claim.

<sup>\*\*</sup> Percentage Difference In the Fourth/Third Earnings Claim PEB and the First Earnings Claim PEB Relative to First Earnings Claim PEB.

Program Year 1994 is based on the Fourth Earnings Claim PEB. All other years are based on the Third Year Earnings Claim PEB.

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# **ATTACHMENT**

### San Diego Gas & Electric Company All Dollars are in thousands

		(A)	(B)	(C )*	(D)	(E)	(F)	(G)** [(F)(1) - (B)(1)] /
		Target	First Earnings Claim	(B)(1) / (E)(1)	Second Earnings Claim	Third Earnings Claim	Fourth Earnings Claim	(B)(1)
	1994							
(1)	Performance Earnings Basis (PEB)	\$ 33,260	\$ 82,553		\$ 75,205	\$ 79,699	\$ 78,163	
(2)	Change in PEB from Previous Claim		\$ 49,293		\$ (7,348)	\$ 4,494	\$ (1,536)	
	% Change in PEB		148%	104%	-9%	6%	-2%	-5%
	1995							
(1)		\$ 40,070	\$ 123,241		\$ 131,492	\$ 131,320	NA	
(2)	Change in PEB from Previous Claim	· ·	\$ 83,171			\$ (172)		
(-)	% Change in PEB		208%	94%				7%
	1996							
(1)	Performance Earnings Basis (PEB)	\$ 34,990	\$ 135,551		\$137,302	\$ 148,413	NA	
(2)	Change in PEB from Previous Claim		\$ 100,561		\$ 1,751	\$ 11,110		
	% Change in PEB		287%	91%	1%	8%		9%
	1997							
(1)		\$ 15,877	\$ 54,057		\$ 53,143	\$ 52,667	ΝΔ	
(2)	Change in PEB from Previous Claim		\$ 38,181		\$ (914)			
(2)	% Change in PEB		240%	103%		-1%		-3%
	% Change III 1 Lb		24070	10378	-270	-170		-378

## Notes:

<sup>\*</sup> Percent of Total Ex Post Net Benefits (PEB) Captured by the First Earnings Claim.

<sup>\*\*</sup> Percentage Difference In the Fourth/Third Earnings Claim PEB and the First Earnings Claim PEB Relative to First Earnings Claim PEB.

Program Year 1994 is based on the Fourth Earnings Claim PEB. All other years are based on the Third Year Earnings Claim PEB.

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# **ATTACHMENT**

### Southern California Edison All Dollars are in thousands

		(A)	(B)	(C )*	(D)	(E)	(F)	(G)** [(F)(1) - (B)(1)] /
		Target	First Earnings Claim	(B)(1) / (E)(1)	Second Earnings Claim	Third Earnings Claim	Fourth Earnings Claim	(B)(1)
	1994							
(1)	Performance Earnings Basis (PEB)	\$ 107,479	\$ 159,350		\$ 145,525	\$ 139,846	\$ 143,067	
(2)	Change in PEB from Previous Claim		\$ 51,871		\$ (13,825)	\$ (5,679)	\$ 3,221	
	% Change in PEB		+48%	114%	-9%	-4%	+2%	-10%
	4005							
(4)	1995	¢ 0.000	¢ 5.004		¢ 0.470	n 0.407	N.O.	
(1)	• ,	\$ 2,696			\$ 3,472		NA	
(2)	Change in PEB from Previous Claim		\$ 2,695		\$ (1,919)			
	% Change in PEB		+100%	155%	-36%	-0%		-36%
	1996							
(1)		\$ 21,173	\$ 56,145		\$ 40,953	\$ 39,993	NA	
(2)	Change in PEB from Previous Claim	'	\$ 34,972		\$ (15,192)			
. ,	% Change in PEB		+165%			, ,		-29%
	4007							
(4)	1997	¢ 17.750	¢ 60.530		¢ 47.952	\$ 46,084	NA	
(1)	• • • • • • • • • • • • • • • • • • • •	\$ 17,758			\$ 47,853			
(2)	Change in PEB from Previous Claim		* * * * * * * * * * * * * * * * * * * *		\$ (21,667)			2.40/
	% Change in PEB		+291%	151%	-31%	-4%		-34%

## Notes:

<sup>\*</sup> Percent of Total Ex Post Net Benefits (PEB) Captured by the First Earnings Claim.

<sup>\*\*</sup> Percentage Difference In the Fourth/Third Earnings Claim PEB and the First Earnings Claim PEB Relative to First Earnings Claim PEB.
Program Year 1994 is based on the Fourth Earnings Claim PEB. All other years are based on the Third Year Earnings Claim PEB.

# **ATTACHMENT**

#### Southern California Gas Company All Dollars are in thousands

		(A)	(B)	(C )*	(D)	(E)	(F)	(G)** [(F)(1) - (B)(1)] /
		Target	First Earnings Claim	(B)(1) / (E)(1)	Second Earnings Claim	Third Earnings Claim	Fourth Earnings Claim	(B)(1)
	1994							
(1)	Performance Earnings Basis (PEB)	\$ 7,498	\$ 16,168		\$ 16,168	\$ 16,168	\$ 16,168	
(2)	Change in PEB from Previous Claim		\$ 8,670		\$ -	\$ -	\$ -	
	% Change in PEB		116%	100%	0%	0%	0%	0%
	4005				· · · · · · · · · · · · · · · · · · ·			
(1)	1995 Performance Earnings Basis (PEB)	\$ 9,521	\$ 13,953		\$ 10,345	\$ 10,345	NΔ	
(2)	Change in PEB from Previous Claim		\$ 4,432		\$ (3,608)		107	
(2)	% Change in PEB		47%					-26%
	70 Onlinge III 1 ED		7770	10070	2070	070		2070
	1996							
(1)	Performance Earnings Basis (PEB)	\$ 4,946	\$ 5,523		\$ 2,943	\$ 2,943	NA	
(2)	Change in PEB from Previous Claim		\$ 577		\$ (2,580)	\$ -		
	% Change in PEB		12%	188%	-47%	0%		-47%
(4)	1997				Φ 0.000		N.A.	
(1)	• • • • • • • • • • • • • • • • • • • •	\$ 6,658			\$ 9,080	\$ 9,080	NA	
(2)	Change in PEB from Previous Claim		\$ 2,422		5	<b>-</b>		00/
	% Change in PEB		36%	100%	0%	0%		0%

#### Notes:

<sup>\*</sup> Percent of Total Ex Post Net Benefits (PEB) Captured by the First Earnings Claim.

<sup>\*\*</sup> Percentage Difference In the Fourth/Third Earnings Claim PEB and the First Earnings Claim PEB Relative to First Earnings Claim PEB.

Program Year 1994 is based on the Fourth Earnings Claim PEB. All other years are based on the Third Year Earnings Claim PEB.